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Counsel to Joint Official Liquidators of AJW Offshore, Ltd., AJW Master Fund, Ltd., AJW Offshore II, Ltd., and AJW Master Fund II, Ltd.

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

In re:

AJW OFFSHORE, LTD., et al.,

Debtors in Foreign Proceedings.

Chapter 15

Case No. 13-70078-ast

13-70082-ast

13-70085-ast

13-70087-ast

(Jointly Administered)

NOTICE OF ADJOURNMENT OF MATTERS

PLEASE TAKE NOTICE that a hearing was held on July 19, 2013 at 10:00 a.m.

(Eastern Time) and the following matters have been adjourned until August 21, 2013 at 12:00

p.m. (Eastern Time):

- Motion for an Order Pursuant to Bankruptcy Rule 2004 (I) Directing Production of Documents and Witnesses; and (II) the Motion for an Order Authorizing the Issuance of Subpoenas regarding Ribotsky Discovery Parties [dkt item 54]; and
- Motion for an Order (I) Compelling Turnover and (II) Authorizing the Issuance of Subpoenas and Directing Bingham McCutchen LLP to Produce Documents and Witnesses [dkt item 56].

PLEASE TAKE FURTHER NOTICE that the adjourned matters will be heard before the Honorable Alan S. Trust, United Bankruptcy Judge, at the United States Bankruptcy Court for the Eastern District of New York, 290 Federal Plaza, Courtroom 960, Central Islip, New York 11722.

Dated: July 22, 2013

New York, New York

REID COLLINS & TSAI LLP

/s/ Jeffrey E. Gross

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